FINANCIAL EXPRESS

P/E at Ratio

19.77

20.35

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT, THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE OR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. ANNAPURNA SWADISHT LIMITED

Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated May 15, 2016, dated April 1, 2018, dated April 1, 2019 and dated December 01, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies. Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequently and a Fresh Certificate of Incorporation con Companies, Kolkata on July 8, 2022. The Corporate Identification Number of our Company is U15133WB2022PLC251553.

Registered Office: 90. Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India:

Tel: 033 - 4603 2805; E-mail: cs@annapurnasnacks.in; Website: www. annapurnasnacks.in; Contact Person: Mr. Shakeel Ahmed, Company Secretary and Compliance Officer; CIN: U15133WB2022PLC251553

OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 43,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANNAPURNA SWADISHT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING TO ₹ [●] LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 2,16,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING UP TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO 41,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASHATA PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFEREED TO AS THE "NET ISSUE".

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE

• RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE

PRICE BAND: ₹ 68 TO ₹ 70 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 6.8 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

- The licenses and registration which were in the name of M/s. Annapurna Agro Industries are in the process of transfer in the name of our Company. However, in case any of such licenses and registration are not transferred, the operations of our Company may be adversely affected.
- We do not own the premises in which our manufacturing facilities are located and the same is on lease arrangement. Any termination of such lease / license and/or nonrenewal thereof and attachment by Property Owner could adversely affect our operations.
 - Our inability to expand or effectively manage our growing distribution network may have an adverse effect on our business results of operations and financial condition.
- Increase in the prices of our raw material may have an adverse effect on our business.
- The Merchant Banker associated with the Issue has handled 2 (Two) public issue in the past three years out of which none of the Issues closed below the Issue Price on Listing date.

The Price/Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 20.35 as compared to the average Industry Peer Group

PE ratio of 210.15. The weighted average cost of acquisition of all the shares transacted by the Promoter and Promoter Group in last 3 years and 1 year from the date of Red **Herring Prospectus (RHP):** Can Price is 'Y' times the Weighted Average Cost of Acquisition

renou	Maine of promoter	Weighted Average Cost of Acquisition (in Ks.)	Cap Frice is A times the Weighted Average Cost of Acquisition	Range of Acquisition price. Lowest Frice - rightest Frice (iii Ks.)			
Last 1 year	Shreeram Bagla	10.00	7.00 time	10.00 - 10.00			
-22 - 25 - 2000 - 1	Ritesh Shaw	9.91	7.06 times	NIL* - 10.00			
Last 3 years**	Not Applicable	Not Applicable	Not Applicable Not Applicable				
A CONTRACTOR OF THE CONTRACTOR							

*By way of gift between Promoter and Promoter Group. ** The Company was formed on February 11, 2022, thus not applicable.

Average cost of acquisition of Equity Shares for the Promoters ranges from Rs. 10.00/- to 9.91/- & the Issue Price at the upper end of the Price Band is Rs. 70 per Equity Share.

Weighted Average Return on Net worth for Fiscals 2022, 2021 and 2020 is 30.23%

BASIS FOR ISSUE PRICE

value of the Equity Shares is ₹10 each and the Issue Price is 6.8 times the face value at the lower end of the Price Band and 7.0 times the face value at the higher end of the Price Band. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 23, 86, 142 and 175, respectively, to have an informed view before making an investment decision. QUALITATIVE FACTORS:

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face

Some of the qualitative factors, which form the basis for computing the price, are -

- Growing financial performance Multi-product portfolio;
- Cordial relations with our customers; Quality Assurance & Control:
- Leveraging the experience of our Promoters; and Experienced management team and a motivated and efficient work force;
- For a detailed discussion on the qualitative factors which form the basis for computing the price, please refer to Section titled, "Our Business", beginning on page no. 86 of this Red Herring Prospectus.
- Our Company has been formed upon conversion of Partnership Firm into Company vide a certificate of incorporation dated February 11, 2022. Our Company has been converted with paid up equity share capital of ₹ 7,00,00,000 divided into 70,00,000 equity shares of ₹ 10 each. The status of our Company prior to February 11, 2022 was Partnership Firm. Hence, EPS and NAV per share for all the years has been calculated by considering the number of shares outstanding post conversion of partnership firm into Company. The information presented in this section is derived from our Company's

restated financial statements for the period ended June 30, 2022 and financial year ended on March 31, 2022, March 31, 2021 and 31st March 2020 prepared in accordance with Indian GAAP, the Companies Act and Restated in accordance with SEBI (ICDR) Regulations. For details, refer chapter titled "Financial Statements as Restated" beginning on page no. 142 of this Red Herring Prospectus. Some of the information presented below relating to our Company is derived from the Restated Financial Statements.

Some of the quantitative factors which may form the basis for calculating the Offer Price are as follows Basic and Diluted Earnings/Loss per Share ("EPS") as adjusted

As derived from the Restated Financial Statements:

reamPeriod ended	Basic / Diluted EPS (<)	weight
March 31, 2022*	3.44	3
March 31, 2021	0.73	2
March 31, 2020	0.49	1
Weighted Average	2.05	
June 30, 2022**	1.42	

** Not Annualized

 (i) The figures disclosed above are based on the restated financial statements of our Company. (ii) The face value of each Equity Share is ₹ 10.00.

(iii) Earnings per Share has been calculated in accordance with Accounting Standard 20 - "Earnings per Share" issued by the Institute of Chartered Accountants of India.

(iv) The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements beginning on page no. 142. (ii) Basic Earnings per share = Net profit after tax / Weighted average number of equity shares outstanding during the period/year.

(ii) Diluted Earnings per share = Net profit after tax / Weighted average number of potential equity shares outstanding during the period/year.

(iii) Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year /Total of weights. For Further details, please see the chapter titled "Basis for Issue Price" beginning on page 74 of the RHP

Particulars a) P/E ratio based on Basic and Diluted EPS for March 31, 2022 at the Floor Price b) P/E ratio based on Basic and Diluted EPS for March 31, 2022 at the Cap Price

2. Price / Earning (P/E) Ratio in relation to the Price Band of ₹ 68 to ₹ 70 per Equity Share

3. Industry Peer Group P/E ratio Based on the peer group information (excluding our Company) given below in this section, the highest P/E ratio is 644.52, the lowest P/E ratio is (72.57) and the average P/E ratio is 210.15. Particulars Prataap Snacks Limited DFM Foods Limited (72.57)Lowest 210.15 Industry composite

(i) The highest and lowest industry P/E shown above is based on the peer set provided below under "Comparison with listed industry peers". The industry average has been calculated as the arithmetic average P/E of the peer set provided below.

(ii) P/E figures for the peer are computed based on closing market price as on September 2, 2022, divided by Basic EPS Average Return on Net Worth (RoNW):

Return on net worth derived from the Restated Financial Statements

March 31, 2022	31.89%	3
March 31, 2021	22.11%	2
March 31, 2020	41.48%	9
Weighted Average	30.23%	
June 30, 2022	14.77%	
Notes:		

(i) Weighted average = Aggregate of year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each year] / [Total of weights] (ii) Return on Net Worth (%) = Net profit after tax as restated, attributable to the owners of our Company / Net worth as restated as at period/year end. Net Asset Value (NAV) per Equity Share

Particulars NAV (in ₹) March 31, 2022 After the Offer 33.43* Issue Price ₹ 70 per share

 At higher price band 6. Comparison with listed industry peers

Following is the comparison with our peer group companies listed in India:

Name of the Company NAV per Revenue from operations Face EPS (Basic) (₹) Return on Net Worth (%) (₹ in Lakhs) Value (₹) share (₹) Annapuma Swadisht Limited 3.44 10.00 Peer Group 5.00 644.52 1.24 0.47 266.17 Prataap Snacks Limited 1,38,309.77 **DFM Foods Limited** 30.38 55,445.00 2.00 (72.57)(4.93)(16.02)Britannia Industries Limited 13,94,467.00 1.00 107.34

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, SEPTEMBER 14, 2022 BID/ISSUE OPENS ON: THURSDAY, SEPTEMBER 15, 2022 BID/ISSUE CLOSES ON: MONDAY, SEPTEMBER 19, 2022

*Our Company may, In consultation with the BRLM, consider participation by Anchor inventors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/issue Period shall be one Working Day prior to the Bid/Issue Opening Date. In case of revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days. Any revision in Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of syndicate members.

Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Portion, or non-allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. Fordetails, see "Issue Procedure" beginning on page 215 of this Red Herring Prospectus.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional

RISK IN RELATION TO THE FIRST ISSUE: The face value of the Equity Shares is ₹ 10 per Equity Shares is ₹ 10 per Equity Shares for the assessment of market demand for the Equity Shares by way of the book building process, as stated in "Basis for Offer Price" beginning on page 74, should not be considered to be indicative of the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANYAS REGARDS ITS OBJECTS: For information on the main objects and other objects are objects. Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section 'Material Contracts and Documents for Inspection' on page 274 of the Red Herring Prospectus. LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is Rs 18,00,00,000 divided into 1,80,00,000 divided into 1,21,00,000 equity shares of Rs. 10 each. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANYAND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber No. of shares subscribed

Mr. Ritesh Shaw 90,000 Mr. Nirmal Kumar Bhakat 10,000

Details of the main objects of the Company as contained in the Memorandum of Association see "History and Certain Corporate Matters" on page 54 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 54 of the Red Herring Prospectus. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India (NSE Emerge). Our Company has received an In Principal Approval from the NSE for the listing of the Equity Shares pursuant to letters dated September 01, 2022. A signed copy of the Prospectus shall be delivered for registration to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 274 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF THE EMERGE PLATFORM OF NSE

"As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/1775 dated September 01, 2022, permission to the Issuer to use the Exchange's name in this Offer Document as one of the Stock Exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of this listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

RISK IN RELATION TO THE FIRST ISSUE: The face value of the Equity Shares is Z10 per Equity Shares is Z10 per Equity Shares for market demand for the Equity Shares by way of the book building process, as stated in "Basis for Offer Price" beginning on page 74, should not be considered to be indicative of the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing. (Continued Next page)

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LIBERTY

SANMIT INFRA LIMITED

(CIN: L70109MH2000PLC288648)
Registered Office: 601, Makhija Royale, 6th Floor, S.V. Road, Khar (W),

Mumbai City, Maharashtra 400052.

Email: sanmitinfra@gmail.com, Website: www.sanmitinfra.com;

Tel: 022-67429100

INFORMATION REGARDING 22ND ANNUAL GENERAL MEETING TO

BE HELD THROUGH VIDEO CONFERENCE / OTHER AUDIOVISUAL

MEANS, RECORD DATE & FINAL DIVIDEND

Notice is hereby given that the 22nd Annual General Meeting ("AGM") of the

Sanmit Infra Limited ("Company") will be held through Video Conference

Other Audio-visual Means on Thursday, September 29, 2022 at 03:00 P.M

(IST) to transact the businesses that will be set forth in the Notice of the AGM

In view of the continuing Covid-19 Pandemic, the Ministry of Corporate

Affairs ("MCA") vide its General Circular Nos. 14/2020, 17/2020, 20/2020,

2/2021, 19/2021, 21/2021 and 2/2022 dated April 08, 2020, April 13, 2020,

May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021

and May 05, 2022 respectively (collectively referred to as "MCA Circulars")

permitted the holding of the AGM through VC / OAVM, without the physical

presence of the Shareholders at a common venue. In compliance with the

MCA Circulars and other relevant provisions of Companies Act, 2013 and

Rules made thereunder ("Act") and Securities and Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulation 2015 ("Listing

In accordance with the aforesaid MCA Circulars and Securities and

Exchange Board of India ("SEBI") vide its Circular Nos. SEBI/HO/CFD/

CMD1/CIR/P/2020/79. SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD2/CIR/ P/2021/11

CFD/CMD2/CIR/P/2022/62 dated May 12, 2020, January 15, 2021 and May

13, 2022 respectively (hereinafter collectively referred to as "Circulars"), the

electronic copy of the Notice of the AGM and Annual Report for the Financial

Year 2021-22 will be sent to all the Shareholders whose email addresses are

registered with the Company / Depository Participant(s). The Notice of the

AGM along with the Annual Report for the Financial Year 2021- 22 will also be available on the Website of the Company at www.sanmitinfra.com and

on the website of the Stock Exchange i.e., BSE Limited at www.bseindia.

com and on the CDSL website at www.cdslindia.com Shareholders can

attend and participate in the AGM through VC / OAVM facility only and their

attendance shall be counted for the purpose of determining the quorum under

Section 103 of the Act. The instructions for joining the AGM are provided in

The Company is providing remote e-Voting facility ("remote e-Voting) to all

the Shareholders to cast their vote on all the Resolutions which are set out

in the Notice of AGM. Members have the option to cast their vote using the

remote e-Voting or through e-Voting system during the AGM. The manner of

voting remotely for the Shareholders holding shares in dematerialized and

Shareholders may note that the Board of Directors at their Meeting held on

August 29, 2022 has recommended a final dividend of Rs. 0.35/- paise per

Equity Shares of face value of Rs.10/- each for the Financial Year ended

March 31, 2022,. The final dividend subject to the approval of Shareholders,

will be paid on or after September 29, 2022 to the Shareholders whose name

appear in the Register of Shareholders as on the Record date i.e., September

22, 2022 through various online transfer modes to the Shareholders who

have updated their bank account details. For Shareholders who have not

updated their bank accounts details, dividend warrants/demand drafts/

cheques will be sent to the registered addresses depending on availability

In case you have not registered your e-mail address and/or not updated

bank account mandate for received of dividend, please follow the below

Participants (DP)

Register/update the details in your demat account,

as per the process advised by your Depository

and other relevant forms with the Registrar & Transfer

physical mode will be provided in the Notice of AGM.

the Notice of the AGM.

of postal services.

Dematerialized

Holding

Regulation"), the AGM of the Company is being held through VC / OAVM.

PS IT INFRASTRUCTURE & SERVICES LIMITED

NOTICE OF 40TH ANNUAL GENERAL MEETING (AGM

Company will be held on Thursday, the 29th day of September, 2022 at 12.30P.M. through Video Conferencing (VC) or other Audio Visual Means (OAVM) in compliance with the Circular No. 02/2022 dated 5th May 2022, issued by the Ministry of Corporate Affairs (MCA) and other applicable provisions of the Companies Act, 2013 and Circulars issued by Securities & Exchange Board of India (SEBI). Members will be provided with the facility to attend the AGM through electronic means provided by the National Securities Depository Ltd. (NSDL). Members ma access the same at https://www.evoting.nsdl.com/

The electronic copy of AGM Notice together with Annual Report 2021-22has been sent only by electronic mode to those members whose email id is registered with the Company/Depositories/ Registrar Share Transfer Agent of the Company in accordance with the aforesaid MCA Circular and SEBI Circular. These documents shall also be made available on the Company website link http://www.psitinfrastructure.co.in/annual-report.htmlas well as on the Stock Exchange website

www.bseindia.com. Members will be able to cast their vote electronically on the businesses as set forth in the Notice of AGM either remotely (during remote e-voting period) or during the AGM (when window for

e-voting will be activated on instructions of the Chairman). If your email address is registered with the Company/Depository, the login credentials for remote e-voting are being sent on your registered email address. Please take note that same login

on Resolutions during the AGM.

If your email address is not registered, you are requested to get the same registered/updated by following the procedure given below I. Members holding shares in demat form can get their email id registered by contacting their

Members holding shares in physical form may register their email address and mobile

credentials will be required for participating in the AGM through Video Conferencing and voting

number with Company RTA Purva Sharegistry (India) Private Limited (the RTA) by sending an email request at the email ID <support@purvashare.com> along with signed and scanned copy of the request letter providing the email address and mobile number, self-attested copy of PAN Card and copy Share Certificate for registering their email address and receiving Annual Report, AGM Notice and the e-voting instructions.

The voting instructions shall also be provided in the Notice of AGM which will be made available on the Company website www.psitinfra.co.in and on BSE website www.bseindia.com. For PS IT INFRASTRUCTURE & SERVICES LIMITED

Date: 8th September 2022

respective depository participant (DP)

Nikhil Agarwal Company Secretary

TOYAM INDUSTRIES LTD. (CIN: L74110MH1985PLC285384)

Regd. off.: 503, Shri Krishna, Opp. Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai-400053 Tel.: 022-67425111 / 64646430; E-mail ID: info@toyamindustries.com; Website: www.toyamindustries.com **Notice** is hereby given that the Thirtieth Seven (37th) Annual General Meeting

("AGM") of Toyam Industries Limited ('the Company') will be held on Friday, September 30th, 2022 at 04.30 P.M. (IST) through Video Conferencing ("VC" Other Audio Visual Means ("OAVM") facility as per the provisions of the Companies Act, 2013 and the Rules framed thereunder read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021 and 21/2021 dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021 and December 14, 2021 respectively, issued by the Ministry of Corporate Affairs ('MCA Circulars') and the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('Listing Regulations'), without the physical presence of the Members at a common venue to transact the business as set out in the Notice of AGM.

The Email of the Annual Report for the Financial Year 2021-22 along with the AGM Notice and E-voting procedure to the Members was completed on Thursday, September 08, 2022.

The Annual Report has been sent electronically to those members, whose email addresses were available with the Company's Registrar and Transfer Agent, MAS Services Limited. For the members, who have not registered their email addresses, the procedure for registering their email id has been provided in the Notice of AGM. Notice is also hereby given, pursuant to Section 91 of the Companies

Act, 2013 (the "Act") read with Rule 10 of the Companies (Management

and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015, that the Register of Members of the Company will remain closed from Saturday, September 24, 2022 to Friday, September 30, 2022 (both days inclusive) for the purpose of ensuing AGM. In terms of section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of Listing Regulations, the Company is providing the facility to its Members to exercise their right to vote by electronic means on all of the businesses

specified in the Notice convening the AGM of the Company (remote e-voting) and e-voting during the meeting through e-voting services of National Securities Depository Limited ('NSDL'). The details pursuant to the Act are Members holding shares either in physical form or in dematerialized form, as on the Cut-Off Date i.e., Friday 23rd September, 2022 ('eligible Members'), can exercise their right to vote by using the remote e-voting and e-voting

facility for all of the businesses specified in the Notice convening the AGM The remote e-voting will commence on Tuesday, September 27, 2022 at

9:00 A.M.(IST); The remote e-voting will end on Thursday, September 29, 2022 at 5:00

P.M. (IST); The remote e-voting module shall be disabled for voting thereafter and once the vote on a resolution is cast by the member, he/she shall not be allowed to

change it subsequently or cast the vote again; The Members can participate in the AGM even after exercising his right to vote through remote e-voting but shall not vote again in the AGM;

The members, who remain present at the AGM and have not cast their vote through remote e-voting, shall be eligible to vote through e-voting system

available during the AGM. Only a person whose name is recorded in the Register of Members or in the Register of Beneficial owners maintained by the Depositories as on the cutoff date i.e., Friday 23rd September, 2022, shall be entitled to avail the facility

of remote e-voting as well as e-voting in the AGM; • In case the person becomes the Member of the Company after the dispatch of the AGM Notice but on or before the cut-off date i.e., Friday 23rd September, 2022, may obtain the login ID and password by following the

procedure prescribed in the Notice of AGM. However, if a person is already registered with NSDL for e-voting then existing user ID and password can be The Notice of the AGM is available on the Company's website www. toyamindustries.com and also on the NSDL's website www.evoting.nsdl.com

 In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting user manual for Shareholders available at the downlo ad section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Mr. Amit Vishal at evoting@nsdl.co.in

The above information is being issued for the information and benefit of all the members of the Company and is in compliance wi1h the MCA Circulars

By order of the Board of Directors of **Toyam Industries Limited**

Abhishek Pokharna

(Company Secretary & **Compliance Officer)**

LIBERTY SHOES LIMITED

CIN: L19201HR1986PLC033185

Registered Office: Libertypuram, 13th Milestone, G.T. Karnal Road, Kutail, P.O. Bastara, Dist. Karnal - 132114, Harvana

Corporate Office: Ground Floor, Tower A, Building No. 8, DLF Cyber City, Phase - II, Gurugram-122002, Haryana

Tel.: (+91) 0124-4616200. Fax: (+91) 0124-4616222

E-mail: investorcare@libertyshoes.com Website: www.libertyshoes.com

NOTICE TO THE SHAREHOLDERS OF LIBERTY SHOES LIMITED

A) ANNUAL GENERAL MEETING

NOTICE is hereby given that pursuant to the applicable provisions of Companies Act, 2013, read with General Circular No.14/2020 dated 8th April 2020. General Circular No.17/2020 dated 13th April, 2020. General Circular No.20/2020 dated 5th May, 2020. General Circular No. 02/2021 dated 13th January 2021, General Circular No. 19/2021 dated 8th December 2021, General Circular No. 21/2021, dated 14th December 2021 and General Circular No. 02/2022 dated 5th May 2022, respectively and other applicable Circulars issued by Ministry of Corporate Affairs (MCA), Government of India and SEBI, the Board of Directors decided to convene the 36th Annual General Meeting (36th AGM) of the Company on Friday, 30th September 2022 at 11:00 A.M. through VC /OAVM facility, without the physical presence of the Members at a common venue.

In compliance with the provisions of SEBI and MCA Circulars, the Notice of 36th AGM along with Annual Report for the Financial year ended 31st March, 2022 has been sent on 8th September, 2022 electronically (e-mail) only to those members who have registered their email IDs with the Company/ Depository Participants or the Company's Registrar and Share Transfer Agent on 2nd September, 2022 for attending and participating in the 36th AGM through VC/OAVM facility including e-voting on the business set out in the Notice of 36th AGM of the Company (AGM Notice).

Members can join and participate in the 36th AGM through VC/OAVM facility only. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

Notice of the 36th AGM and Annual report for the Financial year 2021-22 are also being made available on the website of the Company i.e., www.libertyshoes.com, the website of Company's Registrar and Share Transfer Agent M/s Link Intime India Private Limited instavote.linkintime.co.in and also website of BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com.

B) BOOK CLOSURE

Notice is further given that pursua Into Section 91 of the Companies Act, 2013 (Act) read with Rule 10 of the Companies Management and Administration) Rules, 2014 (Rules) as amended from time to time and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 24, 2022 to Friday, September 30, 2022 (Both days inclusive) for the purpose of 36th AGM.

C) E-VOTING

Notice is further given pursuant to the applicable provisions of Companies Act, 2013, MCA Circulars, SEBI Circulars and Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, the Company is providing remote e-voting (prior to AGM) and e-voting (during the AGM) facility to all its Members holding shares either in physical or in dematerialized form as on the cut-off date i.e. Friday 23rd September, 2022 to cast their votes on all the resolutions set out in the Notice of 36th AGM. The details and Instructions to attend, vote and view the proceedings of the 36th AGM are provided in the AGM Notice. The remote e-voting period will commence from Tuesday, 27th September, 2022 at 9:00 a.m. IST and ends on Thursday 29th September, 2022 at 5:00 p.m IST. The remote e-voting module shall be disabled by Link Intime India Private Limited for voting thereafter. The Members not casting their vote on the resolutions through remote e-voting may only cast their vote during the 36th AGM through e-voting facility which shall be made available by the Company in compliance with the MCA Circulars and SEBI Circulars. Members holding shares in physical form who have not registered their e-mail address with the Company, can register their

e-mail address for receipt of Notice of 36th AGM, Annual Report and login details for attending, participating in the 36th AGM through VC/OAVM facility including e-voting by sending a request in writing to Company's Registrar and Share Transfer Agent (RTA) M/s Link Intime India Private Limited at delhi@linkintime.co.in or to the Company at investorcare@libertyshoes.com mentioning the name, folio number, no. of shares held and complete postal address along with self attested copy of the PAN Card and self attested copy of any document (such as Aadhar Card, driving license, Election Identity Card, Passport etc.) in support of the address of the Member for registration of their e-mail address. Members holding shares in demat form whose e-mail addresses are not registered. are requested to register their e-mail address for receipt of Notice of 36th AGM, Annual Report and login details for attending and participating in the 36th AGM through VC / OAVM facility including e-voting with their DP only, as per the process advised by their DP. The registered e-mail address will also be used for sending future communications.

Any person, who acquire shares and become Member of the Company after the date of electronic dispatch of Notice of 36th AGM and holding shares as on the cut-off date i.e. Friday, September 23, 2022 may obtain the Notice of 36th AGM and Annual Report 2021-22 and the Login ID and Password by sending a request at delhi@linkintime.co.in or to the Company at investorcare@libertyshoes.com.

In case the Shareholders have any guery or issue regarding e-voting, they can Contact Mr. Rajeev Ranjan, Asst. vice President, Link Intime India Pvt. Ltd at e-mail id enotices@linkintime.co.in or call on Tel:- 022 -4918 6000

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and SEBI Circulars.

By Order of the Board For Liberty Shoes Ltd.

CS Munish Kakra CFO & Company Secretary M.No. ACS 6262

Agent of the Company, Purva Sharegistry (India) Pvt.

Physical Holding Register/update the details in prescribed Form ISR-1

Pursuant to Finance Act, 2020, dividend income is taxable in the hands of Shareholders w.e.f. April 01, 2020 and the Company is required to deduct tax at source from dividend paid to Shareholders at the prescribed rates For the prescribed rate for various categories, please refer to the Finance Act, 2020 and the amendments thereof. The Shareholders are requested to update their valid PAN with the DPs (if shares held in dematerialized form) and Company/LIILP (if shares held in physical form).

Pursuant to provisions of Section 61(1)(d) and all other applicable provisions

of the Companies Act, 2013 and rules framed there under (including any statutory modification(s) or re enactment thereof, for the time being in force) and the provisions of the Memorandum and Articles of Association of the Company and subject to such approval(s), consent(s), permission(s) and sanction(s) as may be necessary from the appropriate statutory authority(ies) approval of the members of the Company be and is hereby accorded for sub-division of 1 (One) equity share of the Company having a face value of Rs.10/- (Rupees Ten only) each fully paid up into 10 (Ten) equity shares having a face value of Rs.1/- (Rupees One) each fully paid up, with effect from the 'Record date' to be determined by the Board for this purpose." A Resident individual Shareholder with PAN and who is not liable to pay tax

can submit a year declaration in Form No. 15G / 15H, to avail the benefit of non-deduction of tax at source by email to sanmitinfra@gmail.com Shareholders are requested to note that in case their PAN is not registered or having invalid PAN or Specified Person as defined under Section 206AB of Income Tax Act ("the IT Act"), the tax will be deducted at a higher rate prescribed under Section 206AA or 206AB of the Act, as applicable Link for attaining the 22nd AGM OF SANMIT INFRA LIMITED - https://

purvashare.instavc.com/broadcast/dcd7aaf0-2cf3-11ed-a261-99b249de6921 for physical shareholders and this link will be also available in the demat account of the shareholders whose shares are in demat form.

Non-resident Individual Shareholder [Including Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors (FPIs)] can avail beneficial rates under tax treaty between India and their country of residence, subject to providing necessary documents i.e., No Permanent Establishment and Beneficial Ownership Declaration, Tax Residency Certificate, Form 10F, any other document which may require to avail the tax treaty benefits. For this purpose, the Shareholder may submit the above documents by email to sanmitinfra@

This notice is being issued for the information and benefit of all the Shareholders of the Company in Compliance with the applicable circulars of the MCA & SEBI

For SANMIT INFRA LIMITED **SANJAYMAKHIJA** DATE: SEPTEMBER 09, 2022 PLACE: MUMBAI

MANAGING DIRECTOR (DIN: 00586770)

Place: Gurugram, Harvana

Dated: Thursday 8th September, 2022

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE "STOCK EXCHANGE"

ASBA*

Simple, Safe, Smart way of Application- Make use of it

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund inthe bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors (RII) **Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors and also please refer to the section "Issue Procedure" beginning on page 215 of the RHP. The process is also available on the website of the Stock Exchange and in the General Information Document. *ASBA forms can be downloaded from the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **List of banks supporting UPI is also available on the website of NSE EMERGE **Lis requirements of the SEBI circular dated November 1, 2018. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Capital Ventures Private Limited - Mr. Kulbhushan Parashar (+91 11 41824066) (Email ld: kp@ccvindia.com)

BOOK RUNNING LEAD MANAGER TO THE ISSUE



CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B-1/E-13, Mohan Cooperative Industrial, Estate Mathura Road, New Delhi 110044 Tel: +91 11 - 41824066: Fax: +91 11 - 41824066

Contact Person: Mr. Kulbhushan Parashar

Email: smeipo@ccvindia.com; Website: www.ccvindia.com SEBI Registration: INM000012276, Validity: Permanent

REGISTRAR TO THE ISSUE

SKY LINE FINANCIAL SERVICES PVT. LTD.

SEBIRegistration No.: INR000003241 Address: D-153 A.1st Floor, Okhla Industrial Area, Phase -I, New Delhi-110020 Tel No: +91-11-40450193-97; Fax No: +91-11-26812683

Email: compliances@skylinerta.com; Website: www.skylinerta.com; Contact Person: Ms.Rati

COMPANY SECRETARY& COMPLIANCE OFFICER

Place: Mumbai

Date: September 08, 2022

MR. SHAKEEL AHMED 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar,

Kolkata - 700012, West Bengal India Tel: +91-33-4603 2805

E-mail: cs@annapurnasnacks.in Website: www.annapurnasnacks.in

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of funds by electronic mode etc. Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UP may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 215 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in.

 For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Capital Ventures Private Limited - Mr. Kulbhushan Parashar (+91 11 41824066) (Email Id: kp@ccvindia.com). Bid-cum-application Forms will also be available on the website of NSE and the designated branches of SCSBs, the list of which is available at website of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: YES Bank Limited. OTHER SPONSOR BANKS: Kotak Mahindra Bank Limited

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.annapurnasnacks.in

UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

AVAILABILITY OF RED HERRING PROSPECTUS AND BID CUM APPLICATION FORMS

Copies of the Bid cum Application Form and the abridged prospectus will be available at the offices of the BRLM, the Designated Intermediaries at Bidding Centres, and Registered Office of our Company. Anelectronic copy of the Bidcum Application Form will also be available for download on the websites of SCSBs (via Internet Banking) and NSE (www.nseindia.com) at least

one day prior to the Bid/OfferOpeningDate.

Bid cum application for Anchor Investor shall be made available at the Office of the BRLM.

Place: Kolkata, West Bengal

Shakeel Ahmed

On behalf of the Board of Directors

For Annapurna Swadisht Limited

Company Secretary

Disclaimer: Annapurna Swadisht Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kolkata on September 01, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and is available on the Website of the BRLM at www.cvindia.com. Any potential investors should note that investors should note that investors should not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Date: September 08, 2022